

United States Bankruptcy Court  
Southern District of New York

In re: Lehman Brothers Holdings, Inc., et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Oaktree Opportunities Fund VIII Delaware, L.P.

Deutsche Bank AG, London Branch

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 67080

Oaktree Opportunities Fund VIII Delaware, L.P.  
C/O Oaktree Capital Management, L.P.  
333 South Grand Ave, 28<sup>th</sup> Floor  
Los Angeles, CA 90071  
Attn: Jeff Arnold  
Ph: (213) 830-6233  
Fax: (213) 830-9292

Amount of Claim Transferred: \$2,432,000.00 (a *pro rata* share to the extent of 0.74830769% of the allowed claim amount of \$325,000,000.00)

Date Claim Filed: September 20, 2010

Phone:

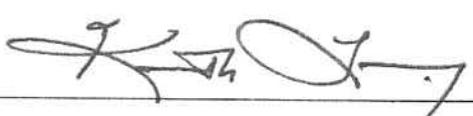
Last Four Digits of Acct. #: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

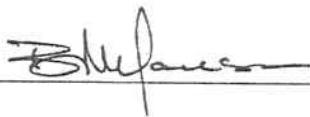
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**Oaktree Opportunities Fund VIII Delaware, L.P.**  
By: Oaktree Fund GP, LLC  
its: General Partner

By: Oaktree Fund GP I, L.P.  
its: Managing Member

By: 

Date: 3/28/11

By: 

Date: 3/28/11

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIM 67080 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on .

Deutsche Bank AG, London Branch	Oaktree Opportunities Fund VIII Delaware, L.P.
Name of Alleged Transferor	Name of Transferee
Address of Alleged Transferor:	Address of Transferee:
Deutsche Bank AG, London Branch c/o Deutsch Bank Securities Inc. 60 Wall Street New York, NY 10005 Attn: Richard Vichaidith Email: richard.vichaidith@db.com	Oaktree Opportunities Fund VIII Delaware, L.P. C/O Oaktree Capital Management, L.P. 333 South Grand Ave, 28 <sup>th</sup> Floor Los Angeles, CA 90071 Attn: Jeff Arnold Ph: (213) 830-6233 Fax: (213) 830-9292

**~~DEADLINE TO OBJECT TO TRANSFER~~**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

CLERK OF THE COURT

**EXHIBIT B**

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Commercial Paper Inc. ("Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 67080

**DEUTSCHE BANK AG, LONDON BRANCH**, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

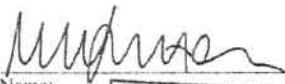
**Oaktree Opportunities Fund VIII Delaware, L.P.**  
C/O Oaktree Capital Management, L.P.  
333 South Grand Ave, 28th Floor  
Los Angeles, CA 90071  
Name: Jeff Arnold  
Ph: (213) 830-6233  
Fax: (213) 830-6292  
Email: jarnold@oaktreecapital.com  
its successors and assigns ("Buyer"), a 0.74830769% pro rata share in and to all right, title and interest in and to Proof of Claim Number 67080, solely to the extent of \$2,432,000.00 (the "Assigned Claim") out of the aggregate \$325,000,000.00 claim against Lehman Commercial Paper Inc., in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated March 30, 2011.

**DEUTSCHE BANK AG, LONDON BRANCH**

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Michael Sutton  
Managing Director

Oaktree Opportunities Fund VIII-Delaware, L.P.  
By Oaktree Fund GP, LLC  
its: General Partner

By: Oaktree Fund GP I, L.P.  
its: Managing Member

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Duncan Robertson  
Director

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

EXHIBIT B

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Commercial Paper Inc. ("Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 67080

DEUTSCHE BANK AG, LONDON BRANCH, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

Oaktree Opportunities Fund VIII Delaware, L.P.  
C/O Oaktree Capital Management, L.P.  
333 South Grand Ave, 28th Floor  
Los Angeles, CA 90071  
Name: Jeff Arnold  
Ph: (213) 830-6233  
Fax: (213) 830-6292  
Email: jarnold@oaktreecapital.com

its successors and assigns ("Buyer"), a 0.74830769% pro rata share in and to all right, title and interest in and to Proof of Claim Number 67080, solely to the extent of \$2,432,000.00 (the "Assigned Claim") out of the aggregate \$325,000,000.00 claim against Lehman Commercial Paper Inc., in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

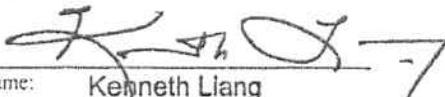
IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated March 30, 2011.

DEUTSCHE BANK AG, LONDON BRANCH

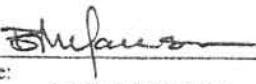
By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Oaktree Opportunities Fund VIII Delaware, L.P.  
By Oaktree Fund GP, LLC  
its: General Partner

By: Oaktree Fund GP I, L.P.  
its: Managing Member

By:   
Name: Kenneth Liang  
Title: Authorized Signatory

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By:   
Name: William Melanson  
Title: Authorized Signatory